

## 30th May 2025 Market Mood





| LTP       | 24833.60 |
|-----------|----------|
| R1        | 24900    |
| R2        | 25000    |
| <b>S1</b> | 24700    |
| <b>S2</b> | 24500    |

- The Nifty Index opened with a gap-up of approximately 70 points at 24,825.10. However, it witnessed profit booking in the first half of the session, declining by around 150 points. In the latter half, the index saw strong buying interest, recovering all intraday losses to close at 24,833.60, registering a gain of 0.33%.
- From a technical standpoint, a bullish candlestick pattern has formed, reflecting buyer dominance. This sentiment is further supported by the Relative Strength Index (RSI), which currently stands at 57.44, indicating positive momentum.
- Additionally, the index continues to respect its 20-day Exponential Moving Average (EMA), reinforcing the bullish trend in the near term.
- As long as the Nifty holds above the 24,500 level, the broader outlook remains positive.
   Traders should monitor resistance near 24900 and 25,000, while support is expected at 24,700 and 24,500 levels.



- The BANKNIFTY index opened with a gap-up of approximately 150 points at 55,571.40. It remained under selling pressure for most of the session but witnessed a late recovery in the final half hour, ultimately closing at 55,546.05 with a gain of 0.23%.
- On the daily chart, the index has formed an indecisive candlestick pattern, reflecting a sideways movement with a slight positive bias. Notably, it continues to take support at its 20-day Exponential Moving Average (EMA), which suggests a constructive outlook in the near term.
- The overall trend remains positive as long as the index sustains above the previous day's low. Traders should monitor support levels at 55,100 and 55,000, while resistance is likely around 55,800 and 56,000.

|              | Global  | Market    | t:      |       |
|--------------|---|-----------|---------|-------|
| ② <u>==</u>  | <b>Dow Jones</b> CFD 29 May, 2025   23:41 IST                 | 42,125.05 | 26.35   | 0.06  |
| <b>9</b>     | <b>S&amp;P 500</b> <sub>CFD</sub><br>29 May, 2025   23:41 IST | 5,902.24  | 13.69   | 0.23  |
| ❷ <u>■</u>   | Nasdaq CFD<br>29 May, 2025   23:41 IST                        | 19,155.27 | 54.33   | 0.28  |
| © <b>213</b> | FTSE<br>29 May, 2025   21:20 IST                              | 8,716.45  | -9.56   | -0.11 |
| © <b>  </b>  | CAC<br>29 May, 2025   21:20 IST                               | 7,779.72  | -8.38   | -0.11 |
| © <u>—</u>   | DAX<br>29 May, 2025   21:45 IST                               | 23,933.23 | -104.96 | -0.44 |



| FII - DII Activities: |          |           |  |  |  |  |
|-----------------------|----------|-----------|--|--|--|--|
| Activity              | FII (Cr) | DII (Cr)  |  |  |  |  |
| Cash                  | 884.03   | 4286.50   |  |  |  |  |
| Adv/Dec               |          |           |  |  |  |  |
| Advance               | Decline  | A/D Ratio |  |  |  |  |
| 159                   | 57       | 1.49      |  |  |  |  |

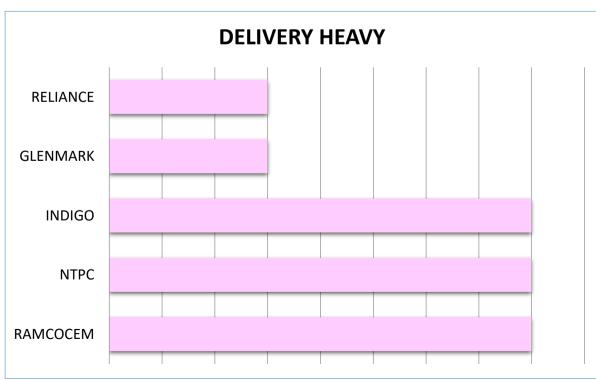
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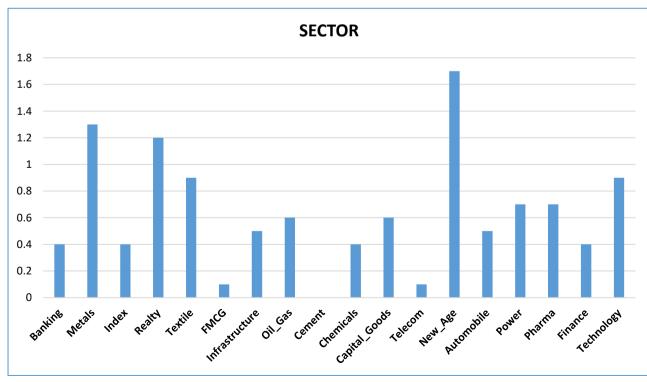
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#### **CALL OF THE DAY**



ANANTRAJ (Intraday pick)

Buy Above : 546 SL :- 537 Target:- 562-563

Anant Raj Ltd has given a breakout from its consolidation range that had been intact since May 16, 2025, on the daily timeframe. The breakout was confirmed with a strong bullish candle supported by volume above the 20-day average, signaling robust buying interest. Technically, the stock is trading above its 20-day, 50-day, and 100-day EMAs, indicating a bullish trend. The RSI stands at 65.59 and is trending upward, suggesting positive momentum and strength in the stock.

#### **DELIVERY CALL**



HINDZINC (Delivery pick)

Buy Above :- 465 SL:- 451 (daily closing basis) Target :- 493

Hindustan Zinc Ltd has given a breakout from a symmetrical triangle pattern on the daily timeframe, indicating a potential continuation of the uptrend. The breakout was accompanied by a strong bullish candle and above-average volume (based on the 20-day average), reflecting increased buying interest. The stock is trading above its 20-day, 50-day, and 100-day EMAs, which confirms a sustained bullish trend. Additionally, the RSI is at 62.94 and rising, signaling strengthening bullish momentum in the stock.

# Market Mood



#### Nifty 50 Snapshot

| Script     | LTP       | CHNG  | %CHNG | R1     | R2       | S1        | <b>S2</b> |
|------------|-----------|-------|-------|--------|----------|-----------|-----------|
| NIFTY 50   | 24,833.60 | 81.15 | 0.33  | 24,973 | 25111.97 | 24,694.41 | 24,555.23 |
| INDUSINDBK | 825       | 19.85 | 2.47  | 842    | 858.9551 | 808.02    | 791.04    |
| SUNPHARMA  | 1,699.50  | 33.1  | 1.99  | 1,725  | 1749.67  | 1,674.42  | 1,649.33  |
| ETERNAL    | 228.2     | 4.02  | 1.79  | 232    | 235.8925 | 224.35    | 220.51    |
| ADANIPORTS | 1,435.50  | 24.5  | 1.74  | 1,457  | 1478.285 | 1,414.11  | 1,392.71  |
| TRENT      | 5,651.00  | 92    | 1.65  | 5,744  | 5837.304 | 5,557.85  | 5,464.70  |
| TECHM      | 1,602.00  | 21.7  | 1.37  | 1,618  | 1634.401 | 1,585.80  | 1,569.60  |
| WIPRO      | 250.52    | 3.09  | 1.25  | 253    | 256.2628 | 247.65    | 244.78    |
| TATASTEEL  | 163.15    | 1.91  | 1.18  | 165    | 166.813  | 161.32    | 159.49    |
| ADANIENT   | 2,543.00  | 28    | 1.11  | 2,576  | 2609.434 | 2,509.78  | 2,476.57  |
| EICHERMOT  | 5,385.00  | 58.5  | 1.1   | 5,453  | 5521.384 | 5,316.81  | 5,248.62  |
| SBILIFE    | 1,827.00  | 19.6  | 1.08  | 1,846  | 1864.798 | 1,808.10  | 1,789.20  |
| AXISBANK   | 1,207.10  | 12.4  | 1.04  | 1,220  | 1232.601 | 1,194.35  | 1,181.60  |
| TATAMOTORS | 725.45    | 7.5   | 1.04  | 733    | 739.8439 | 718.25    | 711.06    |
| KOTAKBANK  | 2,095.50  | 21.2  | 1.02  | 2,121  | 2145.851 | 2,070.32  | 2,045.15  |
| INFY       | 1,586.50  | 14.7  | 0.94  | 1,611  | 1636.161 | 1,561.67  | 1,536.84  |
| JSWSTEEL   | 1,009.90  | 8.9   | 0.89  | 1,030  | 1049.144 | 990.28    | 970.66    |
| MARUTI     | 12,427.00 | 96    | 0.78  | 12,527 | 12626.71 | 12,327.14 | 12,227.29 |
| NESTLEIND  | 2,437.80  | 18.8  | 0.78  | 2,458  | 2479.008 | 2,417.20  | 2,396.59  |
| HDFCBANK   | 1,937.60  | 14.1  | 0.73  | 1,958  | 1979.102 | 1,916.85  | 1,896.10  |
| ONGC       | 244.45    | 1.78  | 0.73  | 247    | 248.5994 | 242.38    | 240.30    |
| TITAN      | 3,600.00  | 25.3  | 0.71  | 3,625  | 3649.518 | 3,575.24  | 3,550.48  |
| POWERGRID  | 293.15    | 2     | 0.69  | 295    | 297.0852 | 291.18    | 289.21    |
| BAJAJ-AUTO | 8,899.00  | 50    | 0.57  | 8,991  | 9082.736 | 8,807.13  | 8,715.26  |
| M&M        | 3,013.60  | 15.8  | 0.53  | 3,040  | 3067.357 | 2,986.72  | 2,959.84  |

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| Script     | LTP       | CHNG  | %CHNG | R1     | R2       | S1        | S2        |
|------------|-----------|-------|-------|--------|----------|-----------|-----------|
| ICICIBANK  | 1,461.00  | 7.2   | 0.5   | 1,472  | 1483.295 | 1,449.85  | 1,438.71  |
| HCLTECH    | 1,665.50  | 8.2   | 0.49  | 1,680  | 1694.599 | 1,650.95  | 1,636.40  |
| BHARTIARTL | 1,865.00  | 8.9   | 0.48  | 1,875  | 1885.554 | 1,854.72  | 1,844.45  |
| RELIANCE   | 1,419.50  | 6.6   | 0.47  | 1,427  | 1433.839 | 1,412.33  | 1,405.16  |
| CIPLA      | 1,475.10  | 6.6   | 0.45  | 1,486  | 1496.837 | 1,464.23  | 1,453.36  |
| LT         | 3,661.90  | 15.6  | 0.43  | 3,696  | 3730.878 | 3,627.41  | 3,592.92  |
| ULTRACEMCO | 11,265.00 | 27    | 0.24  | 11,379 | 11493.2  | 11,150.90 | 11,036.80 |
| DRREDDY    | 1,245.10  | 2.5   | 0.2   | 1,254  | 1262.144 | 1,236.58  | 1,228.06  |
| SBIN       | 798.1     | 1.55  | 0.19  | 804    | 810.0452 | 792.13    | 786.15    |
| HINDALCO   | 651       | 1.05  | 0.16  | 656    | 661.4056 | 645.80    | 640.59    |
| HINDUNILVR | 2,364.20  | 2.2   | 0.09  | 2,377  | 2390.734 | 2,350.93  | 2,337.67  |
| COALINDIA  | 398.5     | 0.3   | 0.08  | 401    | 404.0964 | 395.70    | 392.90    |
| GRASIM     | 2,579.00  | 1.4   | 0.05  | 2,605  | 2630.676 | 2,553.16  | 2,527.32  |
| NTPC       | 339.8     | -0.25 | -0.07 | 342    | 345.1137 | 337.14    | 334.49    |
| TCS        | 3,494.00  | -3.7  | -0.11 | 3,523  | 3552.772 | 3,464.61  | 3,435.23  |
| HEROMOTOCO | 4,355.00  | -7.2  | -0.17 | 4,392  | 4428.707 | 4,318.15  | 4,281.29  |
| ITC        | 419.35    | -0.85 | -0.2  | 423    | 427.6204 | 415.21    | 411.08    |
| APOLLOHOSP | 6,935.00  | -21.5 | -0.31 | 6,998  | 7060.477 | 6,872.26  | 6,809.52  |
| SHRIRAMFIN | 653.6     | -2.1  | -0.32 | 661    | 668.1451 | 646.33    | 639.05    |
| ASIANPAINT | 2,295.00  | -8.2  | -0.36 | 2,310  | 2324.129 | 2,280.44  | 2,265.87  |
| BAJAJFINSV | 2,015.10  | -7.3  | -0.36 | 2,038  | 2060.484 | 1,992.41  | 1,969.72  |
| BAJFINANCE | 9,210.00  | -57.5 | -0.62 | 9,291  | 9372.612 | 9,128.69  | 9,047.39  |
| JIOFIN     | 288.4     | -1.95 | -0.67 | 293    | 297.5006 | 283.85    | 279.30    |
| TATACONSUM | 1,105.60  | -7.6  | -0.68 | 1,121  | 1136.7   | 1,090.05  | 1,074.50  |
| BEL        | 387.3     | -3.15 | -0.81 | 392    | 396.2644 | 382.82    | 378.34    |
| HDFCLIFE   | 781       | -8.45 | -1.07 | 789    | 797.7369 | 772.63    | 764.26    |
|            |           |       |       |        |          |           |           |
|            |           |       |       |        |          |           |           |

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